



15 August, 2022 – 19 August, 2022

Weekly Newsletter

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- Technical Outlook-US Major Indices.
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- Disclaimer

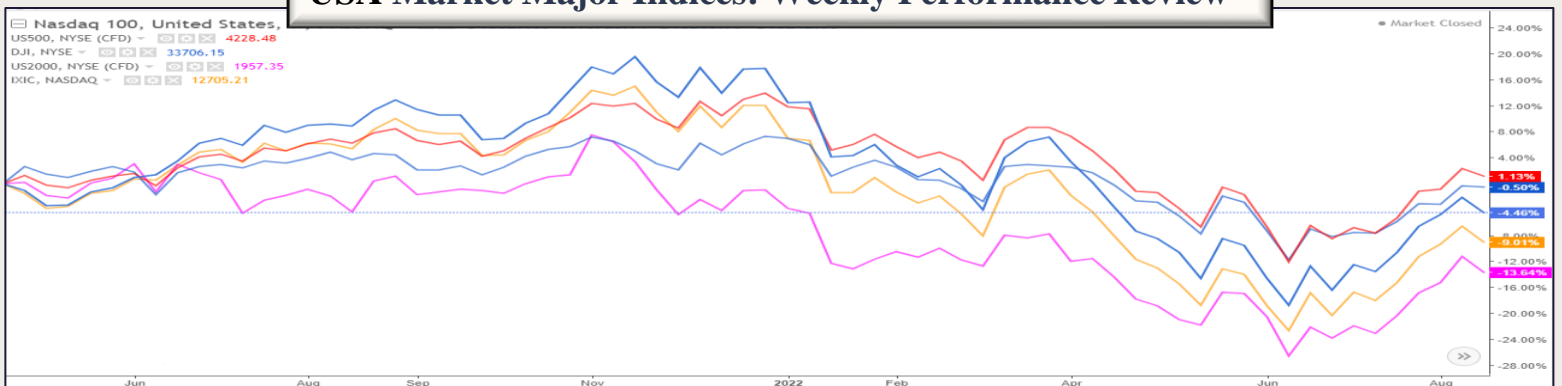
US Market Weekly Performance Review:

Markets finished the week down, with the DJIA down 0.2%, the S&P 500 down 1.2%, and the Nasdaq Composite down 2.6%. The S&P 500 ended the week in negative territory, snapping its four-week winning streak. The market's advance came to a halt when the minutes from the July FOMC meeting were released earlier this week, with remarks indicating that the central bank would likely continue to boost rates in the short term.

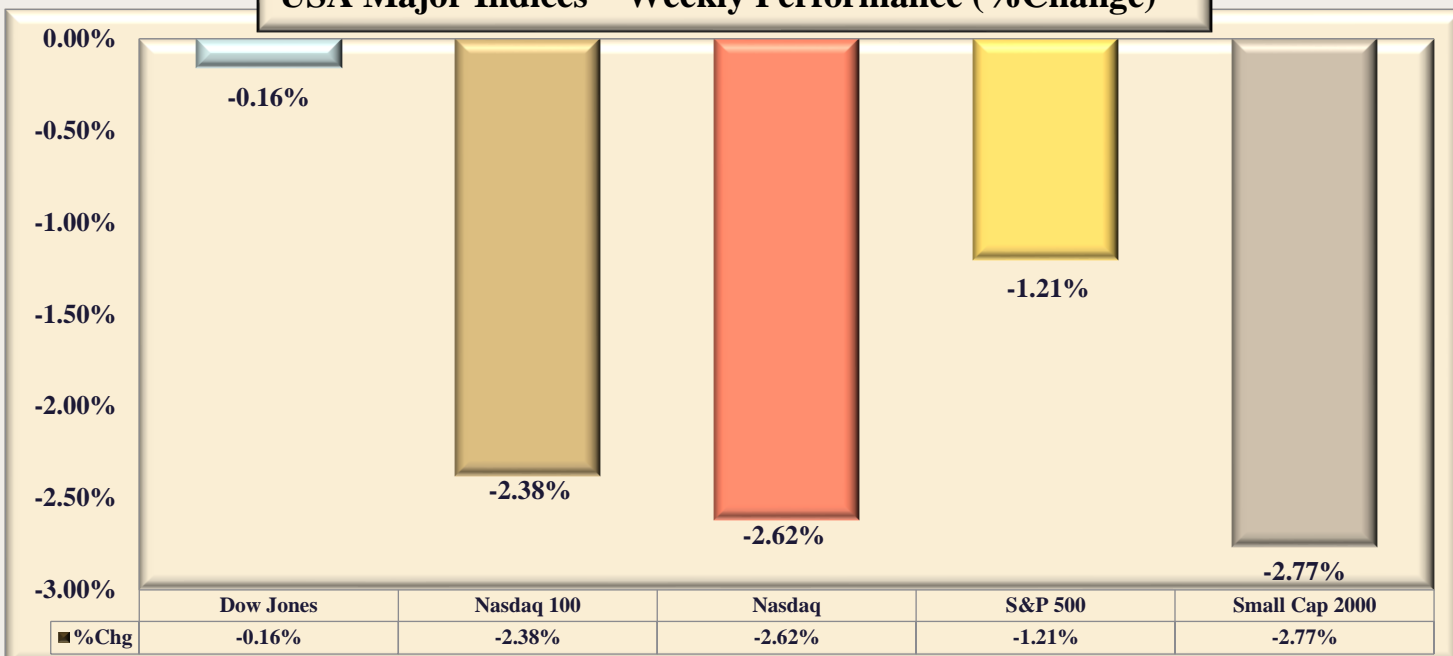
Existing-home sales decreased for the sixth consecutive month in July, as a recent hike in mortgage rates weighed on the U.S. housing market. According to the National Association of Realtors, sales declined 5.9% from the previous month and 20.2% from July 2021.

Expectations of more aggressive interest-rate hikes in the United States prompted a drop in government bond prices, driving yields to their highest level in over a month. The 10-year US Treasury note yield jumped to around 2.98% on Friday, up from 2.85% at the end of the previous week. In the United Kingdom, inflation climbed to 10.1%, the highest rate since 1982, according to a separate survey.

USA Market Major Indices: Weekly Performance Review

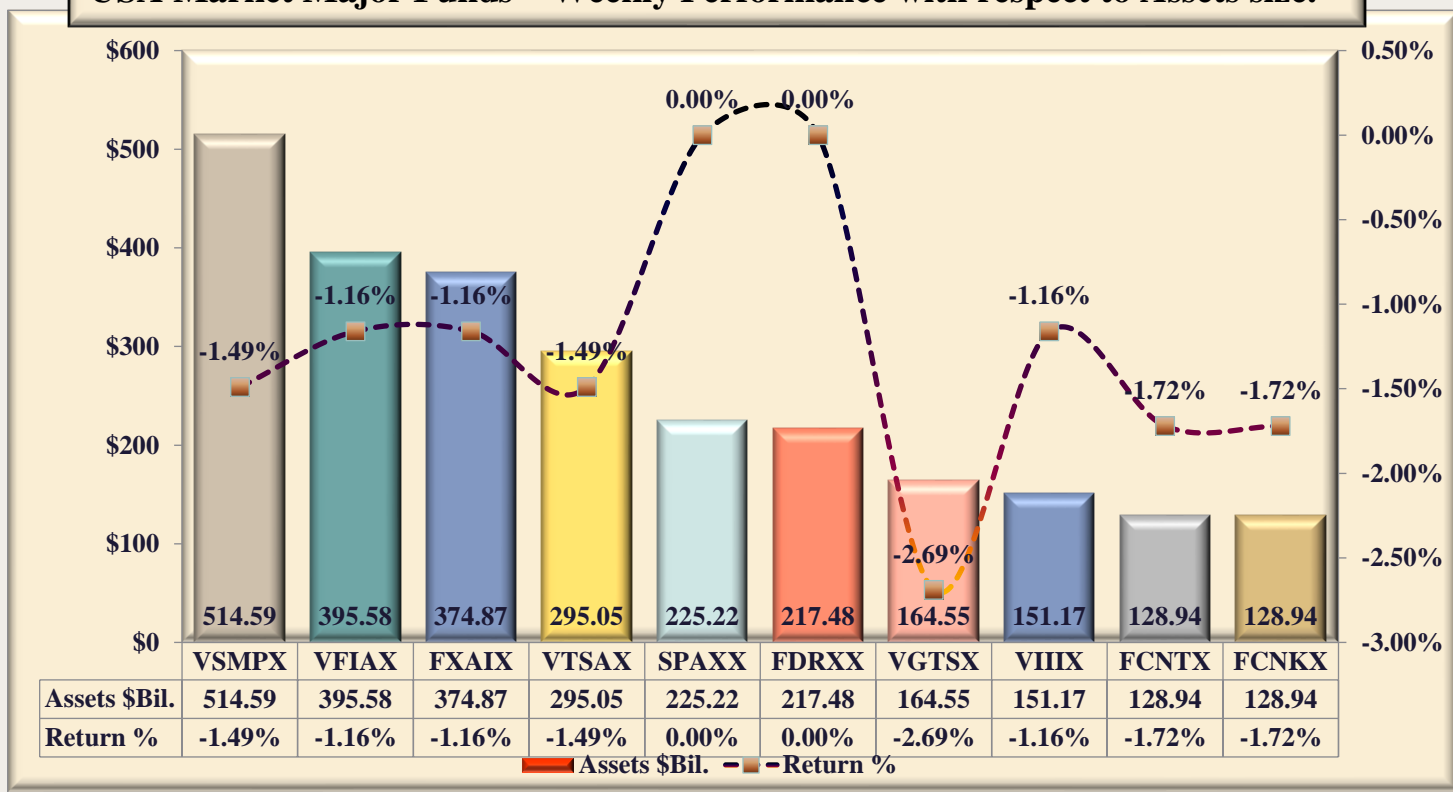


USA Major Indices – Weekly Performance (%Change)



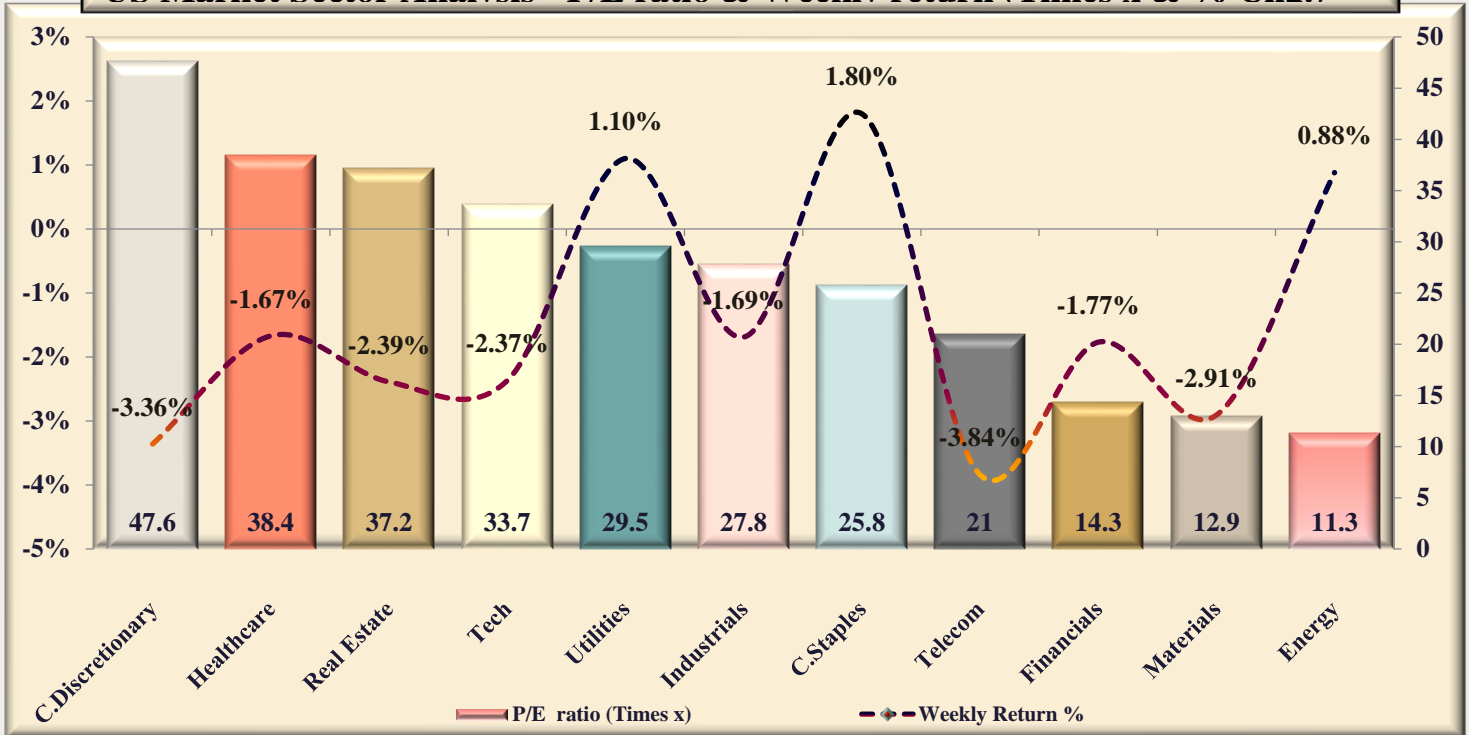
<https://www.investing.com/indices/karachi-100-chart>

USA Market Major Funds – Weekly Performance with respect to Assets size.



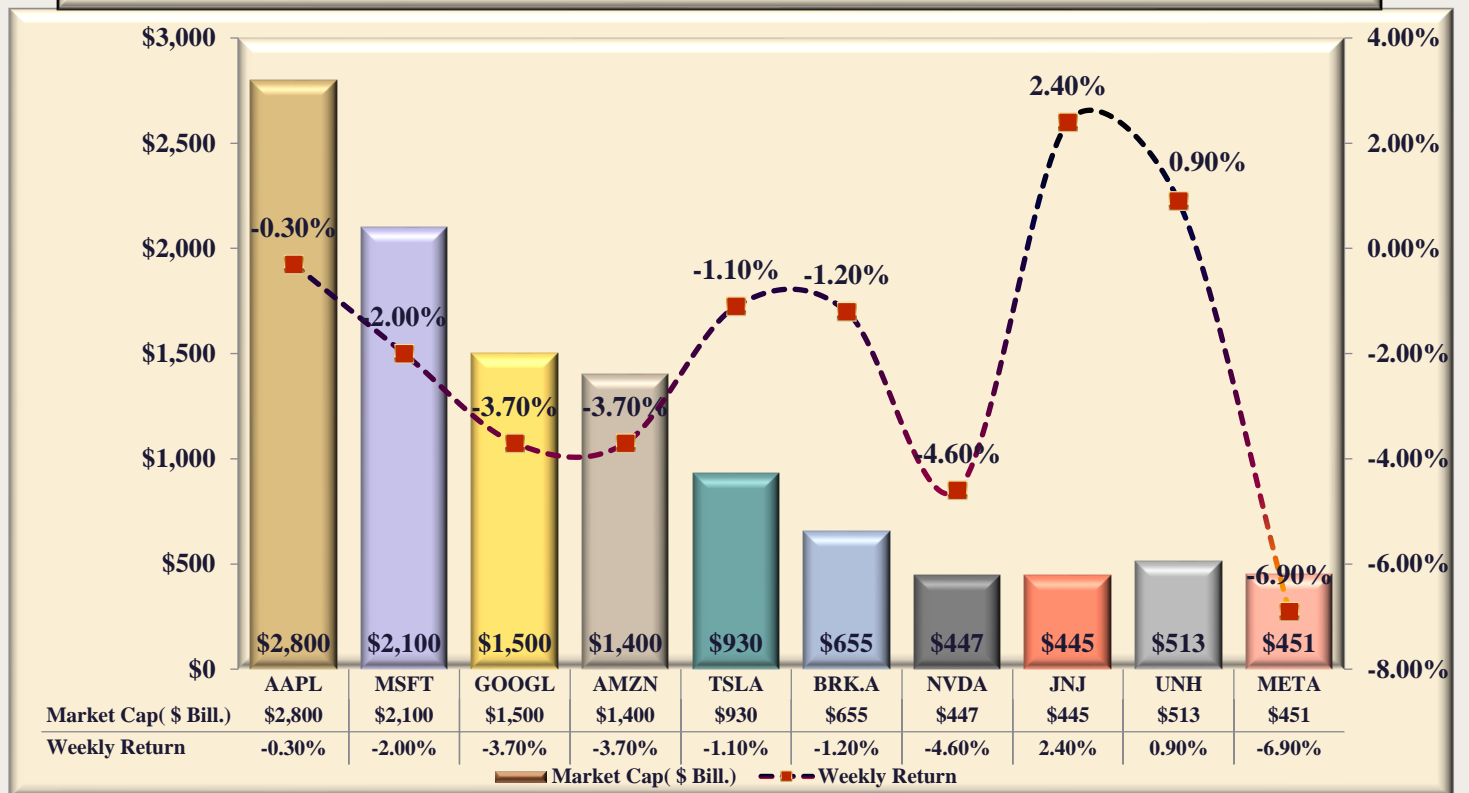
<https://www.investing.com/funds/major-funds>

US Market Sector Analysis - P/E ratio & Weekly return (Times x & % Chg.)



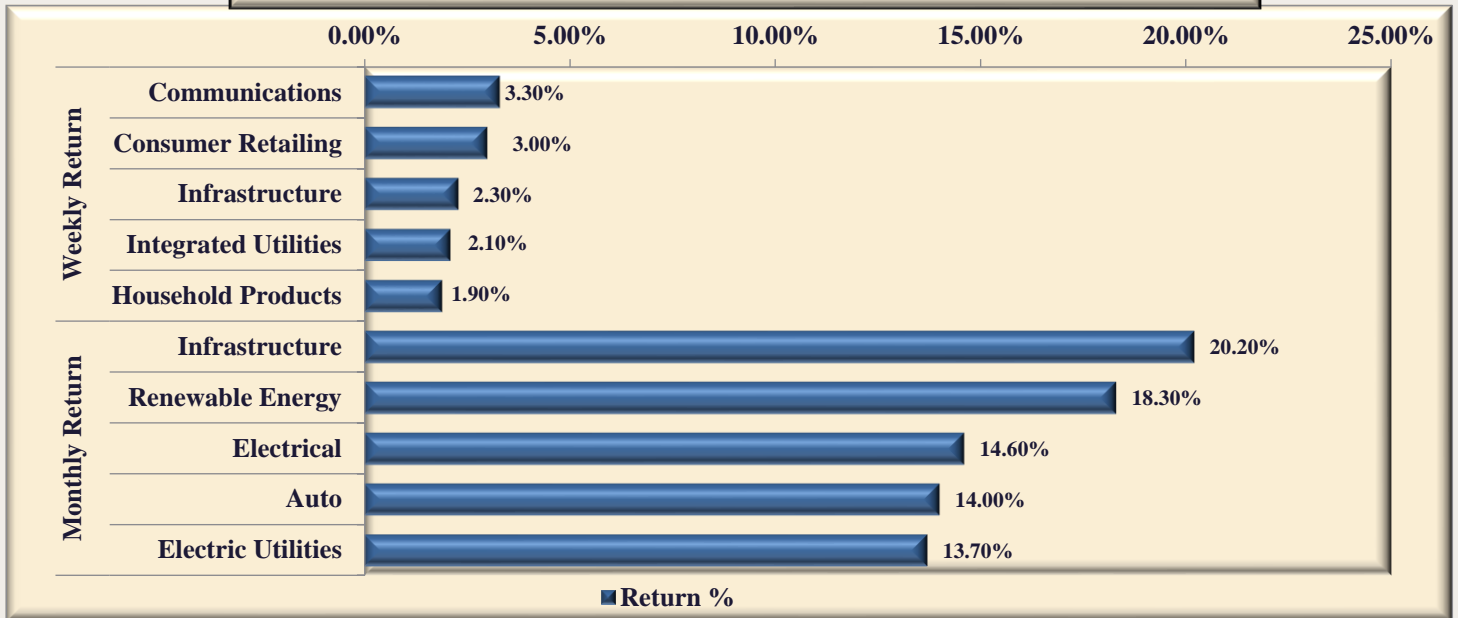
<https://simplywall.st/markets/us>

US Market Top 10 Market Cap Companies & Weekly return (\$ Bil. & % Chg)



<https://simplywall.st/stocks/us/market-cap-large>

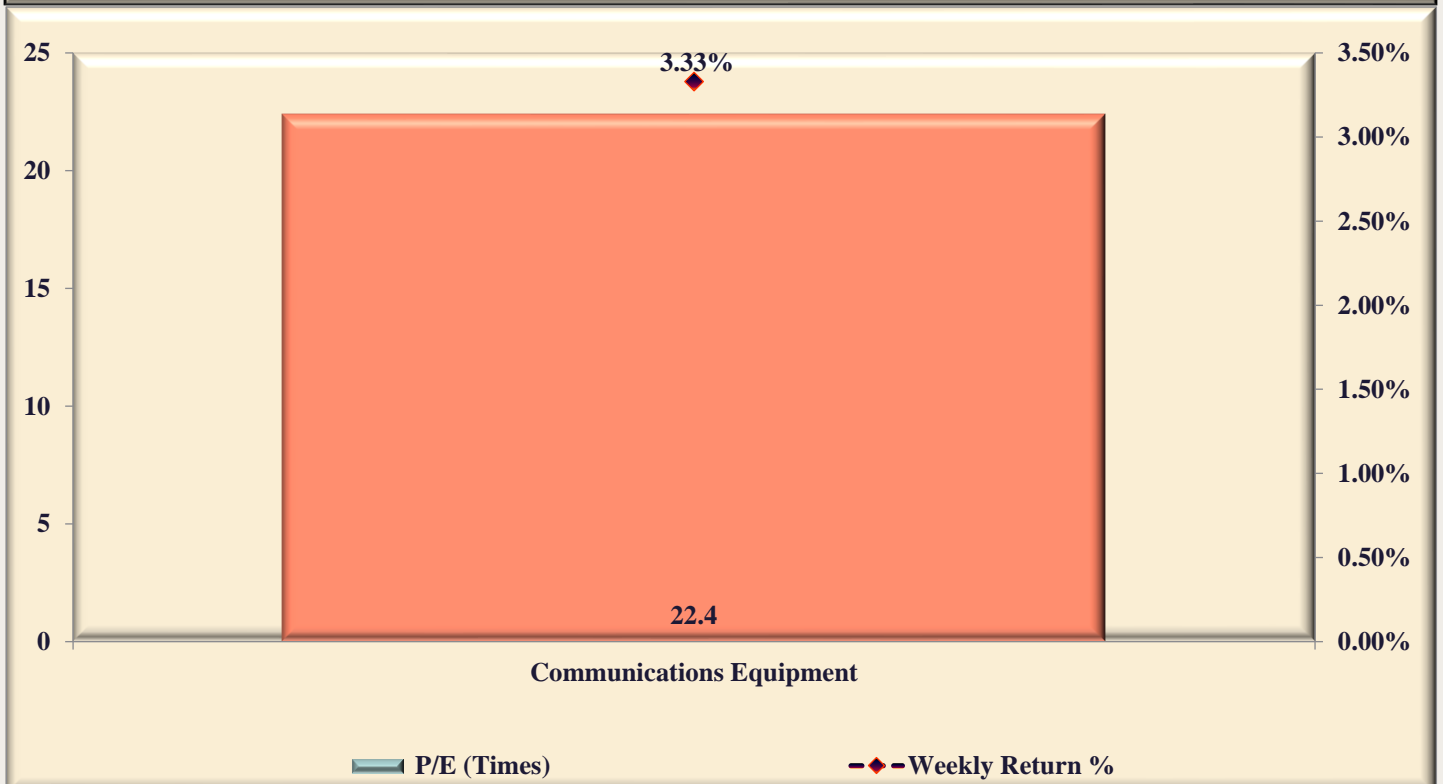
US Market Top 5 Industries - Weekly and Monthly Returns:



<https://simplywall.st/dashboard>

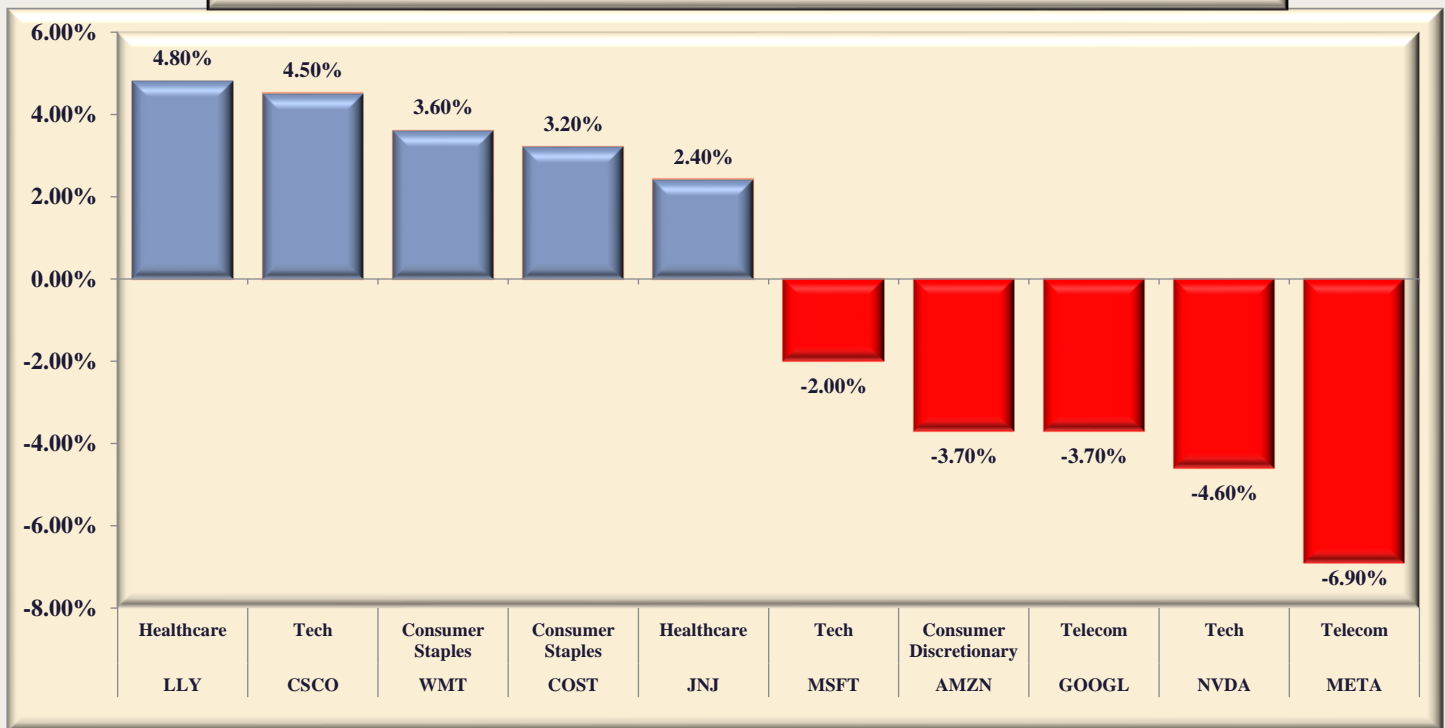
US Market top performing industry of the week is Communications that moves 26.80% to the upside.

US Communication Industry Breakdown Analysis - P/E (Times) & Weekly Return



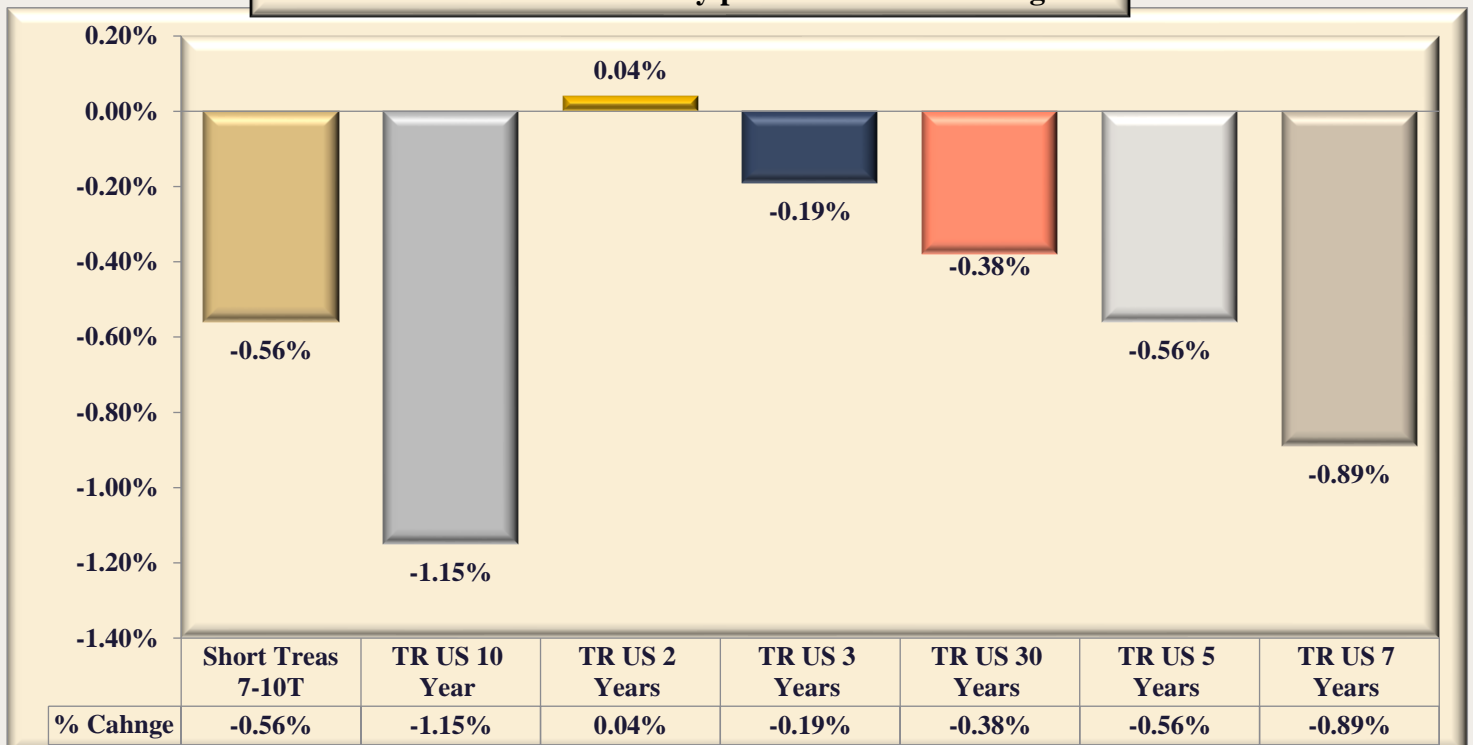
<https://simplywall.st/markets/us/energy/oil-gas>

US Market - Gainers & Losers of the Week:(% change in price)



<https://simplywall.st/markets/us/energy/oil-gas>

US Market Bond Indices weekly performance: % Change



<https://simplywall.st/markets/us/energy/oil-gas>

US Market Weekly Earnings Calendar:

Date	No. of Earnings	Detail of Earnings
15-Aug-2022	330	https://www.nasdaq.com/market-activity/earnings
16-Aug-2022	65	https://www.nasdaq.com/market-activity/earnings
17-Aug-2022	45	https://www.nasdaq.com/market-activity/earnings
18-Aug-2022	53	https://www.nasdaq.com/market-activity/earnings
19-Aug-2022	37	https://www.nasdaq.com/market-activity/earnings

Major News & Events:

- [Russia will halt gas supplies to Europe for three days at the end of the month via its main pipeline into the region.](#)
- [Bugatti has unveiled what the French automaker hopes will be the world's fastest convertible. The 1,600-horsepower, \\$5 million W16 Mistral is, essentially, an open-topped version of the Bugatti.](#)
- [Since hitting a record of \\$5.02 a gallon on June 14, the national average price for regular gas is down \\$1.10, or 22%, to \\$3.92, according to AAA.](#)
- [Walmart, the nation's largest private employer, is expanding travel and abortion coverage for its US employees effective immediately.](#)
- [McDonald's Chicken Big Mac was a huge hit in the United Kingdom. Now it's crossing the pond.](#)
- [Wayfair is cutting nearly 900 jobs, or about 5% of the once-hot online retailer's global workforce, as it looks to regain its financial footing in a post-pandemic future.](#)
- [Home sales declined for the sixth month in a row in July as higher mortgage rates and prices push prospective buyers out of the market.](#)

Technical Outlook – Dow Jones:



As you can see in the above-mentioned chart shows that Dow Jones closes below from their major supportive area at 33,760 points. For upcoming week, if Dow Jones breaks its resistive region that is at 33,760 points, then the next upside target of the Dow Jones for next week will be 34,712 points, but our preferred scenario is, if Dow fails to breaks this resistive area at 33,760 point then the new down side target of the Dow will be 32,400 points.

RSI is standing at the area of 60.47 and MACD showing decrease in strength of bullish momentum for the next week.

Technical Indicators:

Name	Value	Action
RSI(14)	54.642	Neutral
STOCH(9,6)	93.558	Overbought
STOCHRSI(14)	98.642	Overbought
MACD(12,26)	-297.71	Sell
ADX(14)	33.454	Buy
Williams %R	-2.368	Overbought
CCI(14)	152.338	Buy
ATR(14)	1327.464	Less Volatility

Moving Averages:

Period	Simple	Exponential
MA5	33003.17	33048.91
	Buy	Buy
MA10	32012.73	32685.82
	Buy	Buy
MA20	32497.45	32776.35
	Buy	Buy
MA50	34020.64	33189.8
	Sell	Buy
MA100	33089.87	32455.11
	Buy	Buy
MA200	29599.5	29924.24
	Buy	Buy

Pivot points of Dow Jones:

Name	S3	S2	S1	Pivot Points	R1	R2	R3
Classic	31991.82	32347.24	33054.18	33409.6	34116.54	34471.96	35178.9
Fibonacci	32347.24	32753.06	33003.78	33409.6	33815.42	34066.14	34471.96
Camarilla	33468.96	33566.34	33663.73	33409.6	33858.49	33955.88	34053.26
Woodie's	32167.56	32435.11	33229.92	33497.47	34292.28	34559.83	35354.64
DeMark's	-	-	33231.89	33498.45	34294.24	-	-

Technical Outlook – S&P500:



As you can see in the above-mentioned chart shows that S&P 500 closes below from their major resistive area at 4280 points. For upcoming week, if S&P 500 maintains its supportive region that is at 4238 points, then the next upside target of the S&P 500 for next week will be 4373 points, but our preferred scenario is, if S&P 500 fails to breaks this resistive area at 4280 point then the new down side target of the S&P 500 will be 4060 points.

RSI is standing at the area of 57.56 and MACD showing decrease in strength of bullish momentum for the next week.

Technical Indicators:

Name	Value	Action
RSI(14)	52.866	Neutral
STOCH(9,6)	67.166	Buy
STOCHRSI(14)	92.084	Overbought
MACD(12,26)	-56.47	Sell
ADX(14)	39.381	Buy
Williams %R	-14.088	Overbought
CCI(14)	143.0292	Buy
ATR(14)	199.4264	Less Volatility

Moving Averages:

Period	Simple	Exponential
MA5	4149.15	4151.51
	Buy	Buy
MA10	3992.02	4096.4
	Buy	Buy
MA20	4071.05	4122.05
	Buy	Buy
MA50	4341.63	4188.91
	Sell	Buy
MA100	4152.41	4050.23
	Buy	Buy
MA200	3554.79	3666.03
	Buy	Buy

Pivot points of S&P500:

Name	S3	S2	S1	Pivot Points	R1	R2	R3
Classic	3999.05	4055.27	4167.71	4223.93	4336.37	4392.59	4505.03
Fibonacci	4055.27	4119.7	4159.5	4223.93	4288.36	4328.16	4392.59
Camarilla	4233.77	4249.23	4264.69	4223.93	4295.61	4311.07	4326.53
Woodie's	4027.15	4069.32	4195.81	4237.98	4364.47	4406.64	4533.13
DeMark's	-	-	4195.82	4237.98	4364.48	-	-

Technical Outlook – NASDAQ 100:



As you can see in the above-mentioned chart shows that NASDAQ closes below from their resistive area at 13,565. For upcoming week, if NASDAQ breaks its resistive region that is at 13,565 points, then the next upside target of the NASDAQ for next week will be 14,411 points, but our preferred scenario is if NASDAQ fails to breaks above this resistive area at 13,565 point then the new down side target of the NASDAQ will be 12,518 points.

RSI is standing at the area of 55.68 and MACD showing decrease in strength of bullish momentum for the next week.

Technical Indicators:

Name	Value	Action
RSI(14)	51.094	Neutral
STOCH(9,6)	77.7	Buy
STOCHRSI(14)	88.589	Overbought
MACD(12,26)	-317.33	Sell
ADX(14)	39.574	Buy
Williams %R	-12.838	Overbought
CCI(14)	153.4533	Buy
ATR(14)	781.3548	Less Volatility

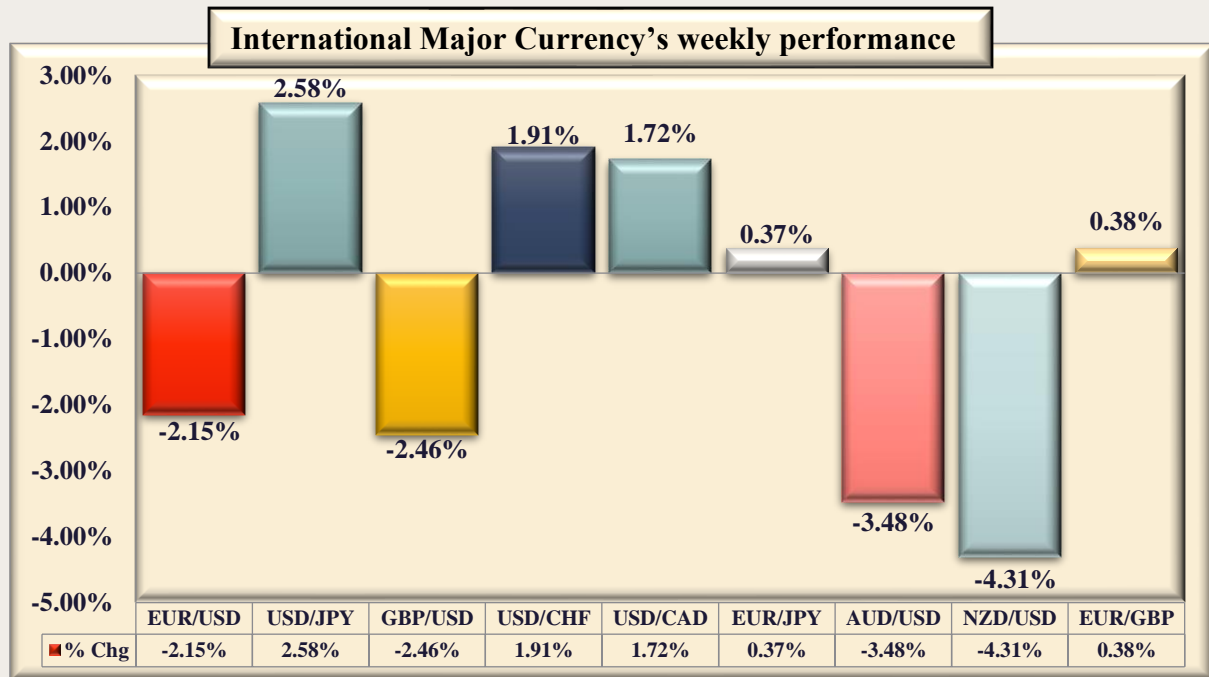
Moving Averages:

Period	Simple	Exponential
MA5	13072.18	13042.61
	Buy	Buy
MA10	12442.77	12811.66
	Buy	Buy
MA20	12641.94	12964.47
	Buy	Buy
MA50	14179.17	13476.37
	Sell	Sell
MA100	13768.04	13034.61
	Sell	Buy
MA200	11027.39	11468.5
	Buy	Buy

Pivot points of Nasdaq-100:

Name	S3	S2	S1	Pivot Points	R1	R2	R3
Classic	12532.11	12738.86	13152.37	13359.12	13772.62	13979.38	14392.88
Fibonacci	12738.86	12975.8	13122.18	13359.12	13596.06	13742.44	13979.38
Camarilla	13395.3	13452.16	13509.02	13359.12	13622.73	13679.59	13736.44
Woodie's	12635.49	12790.55	13255.75	13410.81	13876	14031.07	14496.26
DeMark's	-	-	13255.74	13410.81	13876	-	-

International Major Currency's weekly performance



- On Friday, DXY is up for the third session in a row, printing fresh multi-week highs just north of the 108.00 barrier.
- EUR/USD continued its daily decline and fell below 1.0050 for the first time in a month. In the absence of macroeconomic data, the dollar benefits from safe-haven flows and continues to outperform its major competitors.
- Following a brief recovery effort, GBP/USD swung south and sank to about 1.1800. The US Dollar Index climbed to its highest level in a month above 108.00, reflecting the dollar's continuing resilience despite risk aversion.
- The USD/JPY is on a four-day upswing as it approaches the monthly high of 136.40 early Friday morning in Europe. In doing so, the yen pair validates the previous day's upward clearance of the one-month-old horizontal region as well as the 50-day moving average.
- The USD/CAD pair rises to a one-month high, but fails to profit on the advance over the psychological level of 1.3000. The pair pares some of its intraday gains and is presently trading in the 1.2980-1.2975 range, up more than 0.20% on the day.

Major News & Events Effect Major Currencies:

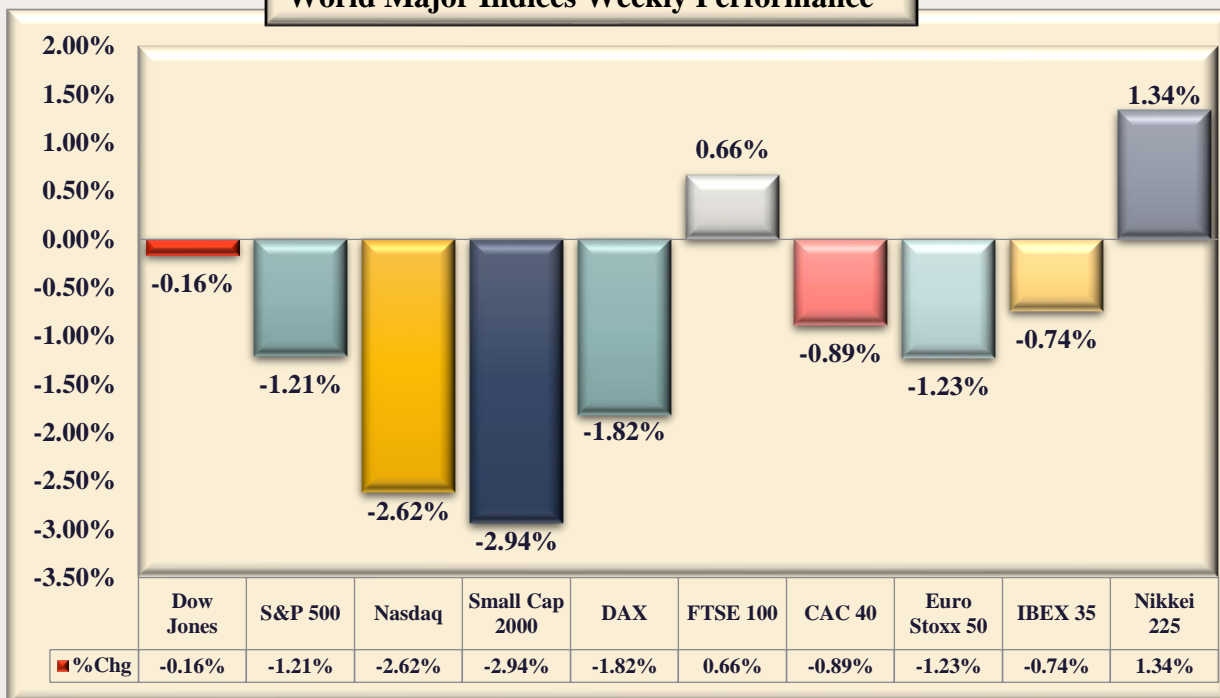
Date	Currency	News & Events
Tue Aug 16	AUD	Monetary Policy Meeting Minutes
	CAD	CPI m/m
	CAD	Common CPI y/y
	CAD	Median CPI y/y
	CAD	Trimmed CPI y/y
Wed Aug 17	AUD	Wage Price Index q/q
	NZD	Official Cash Rate
	NZD	RBNZ Monetary Policy Statement
	NZD	RBNZ Rate Statement
	NZD	RBNZ Press Conference
	GBP	CPI y/y
Thu Aug 18	AUD	Employment Change
	AUD	Unemployment Rate
Fri Aug 19	GBP	Retail Sales m/m
	CAD	Core Retail Sales m/m
	CAD	Retail Sales m/m

Source: <https://www.forexfactory.com/>

Forex Exchange Rates Table at 19 August, 2022:

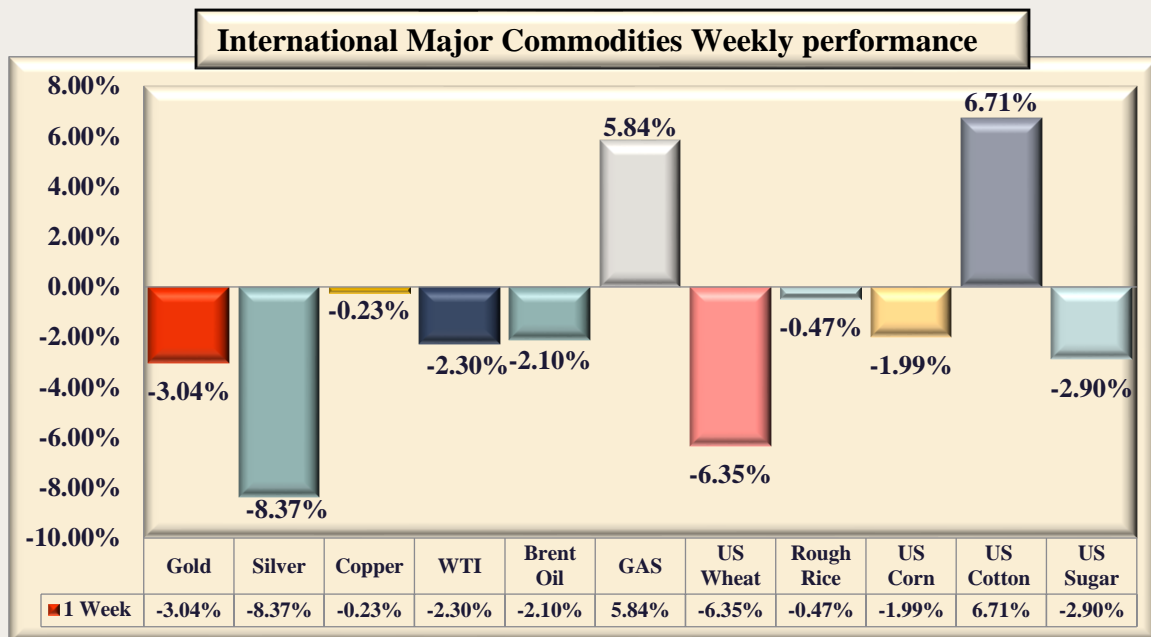
Symbol	USD	EUR	GBP	JPY	CHF	CAD	AUD
USD	1	0.9963	0.8453	136.9	0.9593	1.2993	1.455
EUR	1.0037	1	0.8486	137.4	0.9628	1.3043	1.4605
GBP	1.1831	1.1785	1	162	1.1348	1.5368	1.721
JPY	0.0073	0.0073	0.00617	1	0.007	0.0095	0.01062
CHF	1.0424	1.0386	0.8813	142.8	1	1.3544	1.5172
CAD	0.7696	0.7667	0.6507	105.4	0.7383	1	1.1198
AUD	0.6873	0.6847	0.581	94.1	0.6592	0.893	1

World Major Indices Weekly Performance



World International Markets Weekly Performance





- Gold continued to rise, reaching its lowest level since late July, just below \$1,750. The benchmark 10-year US Treasury bond yield is raising more over 3% on a daily basis, preventing a recovery in XAU/USD.
- WTI crude oil remained higher at the weekly high, gaining bids to \$90.30 during Friday's Asian session. The previous day, the black gold saw the largest daily gains in a month while bouncing off the 61.8% Fibonacci retracement line of the December 2021 to March 2022 upside.
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Major News & Events Effect Major Commodities:

Date	Currency	News & Events
Mon Aug 15	CNY	Retail Sales y/y
	USD	Empire State Manufacturing Index
	USD	FOMC Member Waller Speaks
Wed Aug 17	USD	Core Retail Sales m/m
	USD	Retail Sales m/m
	USD	FOMC Meeting Minutes
Thu Aug 18	USD	Philly Fed Manufacturing Index
	USD	Unemployment Claims
	USD	Existing Home Sales
	USD	FOMC Member George Speaks

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